

David W. Parham
State Bar No. 15459500
Elliot D. Schuler
State Bar No. 24033046
Baker & McKenzie
2300 Trammel Crow Center
2001 Ross Avenue
Dallas, Texas 75201
Telephone: (214) 978-3000
Facsimile: (214) 978-3099

**ATTORNEYS FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: §
§ **Case No. 08-36705-BJH-11**
SUPERIOR AIR PARTS, INC. §
§
DEBTOR-IN POSSESSION. §

NOTICE OF AMENDED EXHIBIT

On or about July 2, 2009, the Official Committee of Unsecured Creditors' (the "Committee") filed their Motion to Approve Solicitation Letter [Docket No. 271].

PLEASE TAKE NOTICE that the Committee has amended the proposed solicitation letter. A copy of the proposed solicitation letter is attached hereto as "Exhibit A".

Dated: July 22, 2009
Dallas, Texas

Respectfully submitted,

BAKER & MCKENZIE

By: /s/ Elliot D. Schuler

Dave Parham
State Bar No. 15459500
Elliot D. Schuler
State Bar No. 24033046
2300 Trammell Crow Center
2001 Ross Avenue
Dallas, Texas 75201
Telephone: (214) 978-3000
Facsimile: (214) 978-3099

**ATTORNEYS FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that he caused a true and correct copy of the foregoing to be served upon the persons or entities identified below via electronic mail, and on all other parties via the Court's ECF filing system on July 22, 2009.

Duane J. Brescia Stephen A. Roberts Strasburger & Price LLP 600 Congress Ave., Ste. 1600 Austin, TX 78701 Email: duane.brescia@strasburger.com Email: stephen.roberts@strasburger.com	Kevin H. Good Conner & Winters, LLP 1700 Pacific Avenue, Suite 2250 Dallas, TX 75201 Email: kgood@cwlaw.com
Billy G. Leonard, Jr. Attorney at Law 1650 W. Virginia Street, Suite 211 McKinney, TX 75069 Email: bleonard@billyleonardlaw.com	Chester B. Salomon Becker, Glynn, Melamed & Muffly LLP 299 Park Avenue New York, NY 10171 Email: csalomon@beckerglynn.com
Matthew Okin Okin Adams & Kilmer LLP 1113 Vine Street, Suite 201 Houston, TX 77002 Email: mokin@oakllp.com	Tom Tong Tong & Sung, P.C. 3050 Post Oak Blvd., Suite 1720 Houston, Texas 77056 Email: tomtong@tonglawfirm.com

/s/ Elliot D. Schuler
Elliot D. Schuler